

Format of holding of specified securities

1 Name of the Listed Entity : SOUTHERN MEGNESIUM & CHEMICALS LTD

2

3 Share Holding Pattern Filed under : Reg.31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)

a. If under 31(1)(b) then indicate the report for Quarter ending : 31/03/2016

b. If under 31(1)(c) then indicate date of allotment/extinguishment

4 Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information :-

	Particulars	*Yes	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

Table I - Summary Statement holding of specified securities

Category (i)	Category of shareholder (ii)	No. of shareholders (iii)	No. of fully paid up equity shares held (iv)	No. of Partly paid-up equity shares held (v)	Nos. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii = iv+v+vi)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)(Viii) As a % of (A+B+C2)	Number of Voting Rights held in each class of Securities (ix)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (xi)=(vii)+(x) as a % of (A+B+C2)	Number of Locked in shares (Xii)		Number of Shares pledged or otherwise encumbered (Xiii)		Number of equity shares held in dematerialized form (XIV)
								No. of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total shares held (b)	
								Class eg:X*	Class eg:Y	Total								
(A)	Promoter & Promoter Group	35	1698800	0	0	1698800	56.63	1698800	0	1698800	56.63	0	56.63	0	0	0	0	1118642
(B)	Public	3937	1301200	0	0	1301200	43.37	1301200	0	1301200	43.37	0	43.37	0	0	N.A	N.A	134900
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	N.A	0	0	0	0	0	0	0	0	N.A	N.A	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0
	Total	3972	3000000	0	0	3000000	100	3000000	0	3000000	100	0	100	0	0	0	0	1253542

*X = Equity

(a)	Individuals(Non-Resident Individuals/ Foreign Individuals)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(b)	Government	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Institutions	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Foreign Portfolio Investor	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(f-i)	Corporate Bodies - Foreign Body	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(f-ii)	Corporate Bodies - OCB Non Repatriable	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(f-ii)	Corporate Bodies - OCB Repatriable	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(f-iii)	Foreign Institutional Investor (FII) - Others	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(f-iv)	Foreign Institutional Investor (FII) - DR	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(f-v)	Bank - Foreign Bank	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(f-vi)	Trust	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub-Total(A)(2)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	35	1698800	0	0	1698800	56.63	1698800	0	1698800	56.63	0	56.63	0	0	0	0	1118642

*X = Equity

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders (i)	PAN (ii)	No. of share holders (iii)	No. of fully paid up equity shares held (iv)	Partly paid-up equity shares held (v)	Nos. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii = iv+v+vi)	Share holding % calculated as per SCRR, 1957 As a % of (A+B+C2) (viii)	Number of Voting Rights held in each class of Securities (ix)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (xi)=(vii)+(x) as a % of A+B+C2	Number of Locked in shares (Xii)		Number of Shares pledged or otherwise encumbered (Xiii)		Number of equity shares held in dematerialized form (XIV)	
									No. of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total shares held (b)		
									Class X*	Class Y	Total									
1	Institutions																			
(a)	Mutual Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0
(b)	Venture Capital Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0
(c)	Alternate Investment Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0
(e)	Foreign Portfolio Investor		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0
(f)	Financial Institutions/Banks		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0
(g)	Insurance Companies		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0
(h)	Providend Funds/ Pension Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0
(i-i)	Bank - Foreign Bank		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0
(i-ii)	Foreign Institutional Investors		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0
	Sub-Total(B)(1)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0
	Central Government/State Government(s)/President of India																			
(a)	Central Government/State Government(s)/ President of India		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0
	Sub-Total(B)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0
3	Non-Institutions																			
(a-i)	i. Individual shareholders holding nominal share capital up to Rs.2 lakhs		3913	872000	0	0	872000	29.07	872000	0	872000	29.07	0	29.07	0	0	0	N.A	N.A	83300
(a-ii)	ii. Individual shareholders holding nominal share capital excess Rs.2 lakhs		1	37700	0	0	37700	1.26	37700	0	37700	1.26	0	1.26	0	0	0	N.A	N.A	0
	G LAXMI		1	37700	0	0	37700	1.26	37700	0	37700	1.26	0	1.26	0	0	0	N.A	N.A	0
(b)	NBFCs Registered with RBI		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0
(c)	Eployess Trusts		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0
(d)	Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0
(e-i)	Non-Resident Indian (NRI) - Non Repatriable		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0
(e-ii)	Non-Resident Indian (NRI) - Repatriable		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0
(e-iii)	Corporate Bodies		18	383400	0	0	383400	12.78	383400	0	383400	12.78	0	12.78	0	0	0	N.A	N.A	43500
	ANDHRA PRADESH INDUSTRIAL DEV CORP		1	337500	0	0	337500	11.25	337500	0	337500	11.25	0	11.25	0	0	0	N.A	N.A	0
(e-iv)	Corporate Bodies - Foreign Bodies		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0
(e-ix)	Clearing Member		5	8100	0	0	8100	0.27	8100	0	8100	0.27	0	0.27	0	0	0	N.A	N.A	8100
(e-v)	Corporate Bodies - OCB Non Repatriable		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0
(e-vi)	Corporate Bodies - OCB Repatriable		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0
(e-vii)	Foreign National - FN		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0
(e-viii)	Trust		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0

(e-x)	Qualified Foreign Investor - Individual	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0
(e-xi)	Qualified Foreign Investor - Corporate	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0
(e-xii)	Unclaimed Susp A/c	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0
	Sub-Total(B)(3)	3937	1301200	0	0	1301200	43.37	1301200	0	1301200	43.37	0	43.37	0	0	N.A	N.A	134900
	Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)	3937	1301200	0	0	1301200	43.37	1301200	0	1301200	43.37	0	43.37	0	0	N.A	N.A	134900

*X = Equity

Table IV - Statement showing shareholding pattern of the Non Promoter-Non Public Shareholder

Category & Name of the Shareholders (i)	PAN (ii)	No. of share holders (iii)	No. of fully paid up equity shares held (iv)	Partly paid-up equity shares held (v)	Nos. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii = iv+v+vi)	Share holding % calculated as per SCRR, 1957 As a % of (A+B+C2) (viii)	Number of Voting Rights held in each class of Securities (ix)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (xi)=(vii)+(x) as a % of A+B+C2	Number of Locked in shares (Xii)		Number of Shares pledged or otherwise encumbered (Xiii)		Number of equity shares held in dematerialized form (XIV)	
								No. of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total shares held (b)		
								Class X*	Class Y	Total									
1 Custodian/DR Holder																			
(a) Custodian/DR Holder		0	0	0	0	0	N.A	0	0	0	0	0	0	0	0	0	N.A	N.A	0
Sub-Total(C)(1)		0	0	0	0	0	N.A	0	0	0	0	0	0	0	0	0	N.A	N.A	0
2 Employee Benefit Trust (under SEBI (Share based Employee Benefit Regulations, 2014)																			
(a) Employees Benefit Trust (Under SEBI (Share based Employee Benefit) Regulations, 2014		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0
Sub-Total(C)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0
Total Non-Promoter-Non Public Shareholding (C)=(C)(1)+(C)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0

*X = Equity