

Name of the Company :SOUTHERN MEGNESIUM & CHEMICALS LTD

Scrip Code:		THERN MEGNESIUM & CHEMICALS LTD		,EQ
Quarter Ended: MAR'2015				
<b>Partly Paid-up Shares:</b>	<b>No. of Partly Paid-up Shares:</b>	<b>As a % of total No. of partly paid-up Shares</b>	<b>As a % of total No. of shares of the company</b>	
Held by promoter/promoter group	0	0	0	
Held by Public	0	0	0	
<b>TOTAL:</b>	<b>0</b>	<b>0</b>	<b>0</b>	
<b>Outstanding Convertible Securites:</b>	<b>No. of outstanding Securities</b>	<b>As a % of total No. of outstanding convertible securities</b>	<b>As a % of total No. of shares of the company, assuming full conversion of the convertible securities</b>	
Held by promoter/promoter group	0	0	0	
Held by Public	0	0	0	
<b>TOTAL:</b>	<b>0</b>	<b>0</b>	<b>0</b>	
<b>Warrants:</b>	<b>No. of Warrants</b>	<b>As a % of total No. of Warrants</b>	<b>As a % of total No. of shares of the company, assuming full conversion of warrants</b>	
Held by promoter/promoter group	0	0	0	
Held by Public	0	0	0	
<b>TOTAL:</b>	<b>0</b>	<b>0</b>	<b>0</b>	
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>3000000</b>			

of Southern Megnesium & Chemicals Ltd.

*M. L. M.*  
 Joint Managing Director

(ix) (a) Statement showing the voting pattern of shareholders if more than one class of shares/securities is issued by the issuer. Give description of voting rights for each class of security  
 Class X: Equity  
 Class Y: Not Applicable  
 Class Z: Not Applicable

Category code	Category of Shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V) (VI)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+R) (VII)	As a percentage of (A+B+C) (VIII)
(A)	Shareholding of Promoter and Promoter Group						
	1 Indian						
(a)	Individual/Hindu Undivided Family	1623800	0	0	1623800	54.19	54.19
(b)	Central Government/State Government(s)	0	0	0	0	0	0
(c)	Bodies Corporate	75000	0	0	75000	2.5	2.5
(d)	Financial Institutions/Banks	0	0	0	0	0	0
(e)	Any Others(Specify)	0	0	0	0	0	0
(e-1)	Mutual Funds	0	0	0	0	0	0
(e-2)	Trusts	0	0	0	0	0	0
	Sub Total (A)(1)	1698800	0	0	1698800	56.69	56.69
	2 Foreign						
(a)	Individuals (Non Resident Indians/Foreign Individuals)	0	0	0	0	0	0
(b)	Bodies Corporate	0	0	0	0	0	0
(c)	Institutions	0	0	0	0	0	0
(d)	Qualified Foreign Investor	0	0	0	0	0	0
(e)	Any Others(Specify)	0	0	0	0	0	0
(e-1)	Overseas Corporate Bodies	0	0	0	0	0	0
(e-2)		0	0	0	0	0	0
	Sub Total (A)(2)	0	0	0	0	0	0
	(A)(1)+(A)(2) Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	1698800	0	0	1698800	56.69	56.69
(B)	Public Shareholding						
	1 Institutions						
(a)	Mutual Funds/UTI	0	0	0	0	0	0
(b)	Financial Institutions/Banks	100000	0	0	100000	3.33	3.33
(c)	Central Government/State Government(s)	0	0	0	0	0	0
(d)	Venture Capital Funds	0	0	0	0	0	0
(e)	Insurance Companies	0	0	0	0	0	0
(f)	Foreign Institutional Investors	0	0	0	0	0	0
(g)	Foreign Venture Capital Investors	0	0	0	0	0	0
(h)	Qualified Foreign Investor	0	0	0	0	0	0
(i)	Any Others(Specify)	0	0	0	0	0	0
(i-1)	Foreign Companies	0	0	0	0	0	0
(i-2)		0	0	0	0	0	0
	Sub Total (B)(1)	100000	0	0	100000	3.33	3.33
	02 Non-Institutions						
(a)	Bodies Corporate	340500	0	0	340500	11.35	11.35
(b)	Individuals Individual shareholders holding nominal share capital upto Rs.1 lakh	728100	0	0	728100	24.27	24.27
(c)	Individual shareholders holding nominal share capital in excess of Rs.1 lakh	133400	0	0	133400	4.41	4.41
(d)	Qualified Foreign Investor	0	0	0	0	0	0
(e)	Any Others(Specify)	0	0	0	0	0	0
(e-1)	Non Resident Indians	0	0	0	0	0	0
(e-2)	Overseas Corporate Bodies	0	0	0	0	0	0
(e-3)	Trusts	0	0	0	0	0	0
(e-4)	Employees	0	0	0	0	0	0
(e-5)	Clearing Members	200	0	0	200	0.07	0.07
(e-6)	Foreign Nationals	0	0	0	0	0	0
(e-7)	Foreign Portfolio Investor (Individuals)	0	0	0	0	0	0
(e-8)	Foreign Portfolio Investor (Corporate)	0	0	0	0	0	0
	Sub Total (B)(2)	1201200	0	0	1201200	40.04	40.04
	Total Public Shareholding (B)=(B)(1)+(B)(2)	1301200	0	0	1301200	43.37	43.37
	Total (A)+(B)	3000000	0	0	3000000	100	100
(C)	Shares held by Lenders and against derivative contracts have been issued						
	1 Shareholding of Promoter and Promoter Group	0	0	0	0	0	0
	2 Public Shareholding	0	0	0	0	0	0
	Grand Total (A)+(B)+(C)	3000000	0	0	3000000	100	100

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(f)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr No	Name of the Shareholders	Details of Shares held		Encumbered shares(*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of Shares	As a % of grand Total (A)+(B)+(C)	Number	As a Percentage	As a % of grand total (A)+(B)+(C) of sub-clause (ii)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of Convertible securities held	As a % total number of securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi)= (v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	RAVI PRASAD NUTHAKKI	383148	12.77	0	0	0	0	0	0	0	12.77
2	N RAJENDER PRASAD	248398	8.28	0	0	0	0	0	0	0	8.28
3	ANANTHA LAKSHMI N	233998	7.8	0	0	0	0	0	0	0	7.8
4	RAM PRASAD NUTHAKKI	180298	6.01	0	0	0	0	0	0	0	6.01
5	N RANGA PRASAD	138298	4.61	0	0	0	0	0	0	0	4.61
6	N RANGA PRASAD	92900	3.1	0	0	0	0	0	0	0	3.1
7	GPL FINANCE & INVESTMENTS LTD	75000	2.5	0	0	0	0	0	0	0	2.5
8	NAGA RATNA N	64100	2.14	0	0	0	0	0	0	0	2.14
9	R V MULLAPUDI	62500	2.08	0	0	0	0	0	0	0	2.08
10	RAGHU V BATT	49760	1.66	0	0	0	0	0	0	0	1.66
11	N RAMA PARVATI	32100	1.07	0	0	0	0	0	0	0	1.07
12	P A RAMAYYA	20000	0.67	0	0	0	0	0	0	0	0.67
13	P NARENDRANATH CHOWDARY	20000	0.67	0	0	0	0	0	0	0	0.67
14	RANGA PRASAD	16300	0.54	0	0	0	0	0	0	0	0.54
15	P SUJATHA	10000	0.33	0	0	0	0	0	0	0	0.33
16	P S R V K RANGA RAO	10000	0.33	0	0	0	0	0	0	0	0.33
17	P V KRISHNA RAO	10000	0.33	0	0	0	0	0	0	0	0.33
18	RANGA PRASAD	10000	0.33	0	0	0	0	0	0	0	0.33
19	URMI PRASAD N	6200	0.21	0	0	0	0	0	0	0	0.21
20	N RAVI PRASAD	5000	0.17	0	0	0	0	0	0	0	0.17
21	P RAVI	5000	0.17	0	0	0	0	0	0	0	0.17
22	P V RAYUDU	5000	0.17	0	0	0	0	0	0	0	0.17
23	A SUBHADRA	3000	0.1	0	0	0	0	0	0	0	0.1
24	S SATYANARAYANA MURTHY	2500	0.08	0	0	0	0	0	0	0	0.08
25	N B PRASAD	2500	0.08	0	0	0	0	0	0	0	0.08
26	N RANGA PRASAD	1800	0.06	0	0	0	0	0	0	0	0.06
27	RATNAM BODAPATI	1800	0.06	0	0	0	0	0	0	0	0.06
28	VENKATA SESHAGIRIRAO DEVULAPALLI	1800	0.06	0	0	0	0	0	0	0	0.06
29	RAMBABU MULLAPUDI	1800	0.06	0	0	0	0	0	0	0	0.06
30	SRI HARANADH KATRAGADDA	1800	0.06	0	0	0	0	0	0	0	0.06
31	SATYANARAYANA NANDIGAM	1800	0.06	0	0	0	0	0	0	0	0.06
32	SRINIVASA RAO VUPPULURI	1700	0.06	0	0	0	0	0	0	0	0.06
33	RAMBABU MULLAPUDI	200	0.01	0	0	0	0	0	0	0	0.01
34	N RAJENDER PRASAD	100	0	0	0	0	0	0	0	0	0
	<b>Total:</b>	<b>1698800</b>	<b>56.63</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>56.63</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

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*[Signature]*  
Joint Managing Director

(I)(C)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr No	Name of the Shareholders	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of Convertible securities held	As a % total number of securities of the same class	
1	ANDHRA PRADESH INDUSTRIAL DEV CORP	337500	11.25	0	0	0	0	11.25
2	ICICI BANK LIMITED	100000	3.33	0	0	0	0	3.33
3	G LAXMI	38000	1.27	0	0	0	0	1.27
	<b>Total:</b>	<b>475500</b>	<b>15.85</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>15.85</b>

for Southern Magnesium & Chemicals Ltd.

*(Signature)*  
 Joint Managing Director

(1)( C )(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons(together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

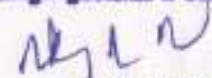
Sr No	Name(s) of the Shareholder(s) and Persons Acting in Concert (PAC) with them	Number of Shares held	Shares as a percentage of total number of shares:(I.e., Grand Total (A)+(B)+( C ) indicated in Statement at para (i)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of Convertible securities held	As a % total number of securities of the same class	
1	ANDHRA PRADESH INDUSTRIAL DEV.C	337500	11.25	0	0	0	0	11.25
	<b>Total:</b>	<b>337500</b>	<b>11.25</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>11.25</b>

ANDHRA PRADESH INDUSTRIAL DEVELOPMENT & CHEMICALS LTD  
  
 Joint Managing Director

(I)( d ) Statement showing details of locked-in shares

Sr No	Name of the Shareholders	Number of Shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+( C ) indicated in Statement at para (I)(a) above)	Promoter / Promoter Group / Public
Total:		0	0	

for Jeevika Agriculture & Chemicals Ltd.

  
Joint Managing Director

(II)( a ) Statement showing details of Depository Receipts (DRs)

Sr No	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares(i.e., Grand Total (A)+(B)+( C ) indicated in Statement at para (I)(a) above)
	Total:	0	0	0

Smt. Soumitra Meghrajwar & Chemicals Ltd.  
  
Smt. Managing Director

(II)( a ) Statement showing details of Depository Receipts (DRs)

Sr No	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares(i.e., Grand Total (A)+(B)+( C ) indicated in Statement at para (I)(a) above)
	Total:	0	0	0

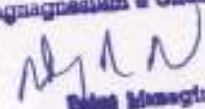
Smt. Soumitra Meghrajwar & Chemicals Ltd.  
  
Smt. Managing Director



(II)( b ) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

Sr No	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+( C ) indicated in Statement at para (I)(a) above)
Total:			0	0

For Southern Magnesium & Chemicals Ltd.



Joint Managing Director