

Aarthi Consultants Pvt Ltd.,
Reconciliation Statement as on 30/06/2014

Name of the Comapny: SOUTHERN MEGNESIUM & CHEMICAL LTD

Issued Shares | 3000000

M O D E	S H A R E S	% A G E
N S D L	0	0.0000
C D S L	1220742	40.6914
PHYSICAL	1779258	59.3086
TOTAL	3000000	100.0000

Date: 01/07/2014

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for SOUTHERN Magnesium & Chemicals Ltd


Managing Director

SOUTHERN MEGNESIUM & CHEMICALS LTD
 DISTRIBUTION SCHEDULE AS ON 30/06/2014
 (To be made out for each class of security)
 CONSOLIDATED

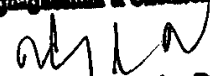
Total Nominal Value Rs. 3,00,00,000.00, Nominal Value Of Each Share/Unit 10.00/-

Total Number Of Shares/Units 3000000, Paid Up Value Per Share/Unit Rs. 10.00/-

Distinctive No(s) From 1 TO 3000000

SL NO	CATEGORY	HOLDERS	HOLDERS PERCENTAGE	SHARES	AMOUNT	AMOUNT PERCENTAGE
1	1 - 5000	3793	95.23	523600	5236000	17.45
2	5001 - 10000	84	2.11	65900	659000	2.2
3	10001 - 20000	39	0.98	59600	596000	1.99
4	20001 - 30000	29	0.73	73200	732000	2.44
5	30001 - 40000	2	0.05	7500	75000	0.25
6	40001 - 50000	4	0.1	19300	193000	0.64
7	50001 - 100000	7	0.18	64200	642000	2.14
8	100001 & Above	25	0.63	2186700	21867000	72.89
	Total:	3983	100	3000000	30000000	100

for Southern Magnesium & Chemicals Ltd.


 Joint Managing Director

Name of the Company :SOUTHERN MEGNESIUM & CHEMICALS LTD

Scrip Code:		SOUTHERN MEGNESIUM & CHEMICALS LTD		,EQ
Quarter Ended: JUN'2014				
Partly Paid-up Shares:	No. of Partly Paid-up Shares:	As a % of total No. of partly paid-up Shares	As a % of total No. of shares of the company	
Held by promoter/promoter group	0	0	0	
Held by Public	0	0	0	
TOTAL:	0	0	0	
Outstanding Convertible Securites:	No. of outstanding Securities	As a % of total No. of outstanding convertible securities	As a % of total No. of shares of the company, assuming full conversion of the convertible securities	
Held by promoter/promoter group	0	0	0	
Held by Public	0	0	0	
TOTAL:	0	0	0	
Warrants:	No. of Warrants	As a % of total No. of Warrants	As a % of total No. of shares of the company, assuming full conversion of warrants	
Held by promoter/promoter group	0	0	0	
Held by Public	0	0	0	
TOTAL:	0	0	0	
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities		3000000		

for SOUTHERN MEGNESIUM & Chemicals Ltd

[Signature]
Managing Director

Table I (a) - Statement Showing Share Holding Pattern

Category code	Category of Shareholder	Number of Shareholders	Total Number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a Percentage of (A+B)1	As a Percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)* 100
(A)	Shareholding of Promoter and Promoter Group							
1	Indian							
(a)	Individuals/Hindu Undivided Family	35	1623800	1116142	54.13	54.13	0	0
(b)	Central Government/State Government(s)	0	0	0	0	0	0	0
(c)	Bodies Corporate	1	75000	0	2.5	2.5	0	0
(d)	Financial Institutions/Banks	0	0	0	0	0	0	0
(e)	Any Others(Specify)	0	0	0	0	0	0	0
(e-i)	Mutual Funds	0	0	0	0	0	0	0
(e-ii)	Trusts	0	0	0	0	0	0	0
	Sub Total (A){1}	36	1698800	1116142	56.63	56.63	0	0
2	Foreign							
(a)	Individuals (Non Resident Individuals/Foreign Individuals)	0	0	0	0	0	0	0
(b)	Bodies Corporate	0	0	0	0	0	0	0
(c)	Institutions	0	0	0	0	0	0	0
(d)	Qualified Foreign Investor	0	0	0	0	0	0	0
(e)	Any Others(Specify)	0	0	0	0	0	0	0
(e-i)	Overseas Corporate Bodies	0	0	0	0	0	0	0
(e-ii)		0	0	0	0	0	0	0
	Sub Total (A){2}	0	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)={A}{1}+{A}{2}	36	1698800	1116142	56.63	56.63	0	0
(B)	Public Shareholding							
1	Institutions							
(a)	Mutual Funds/UTI	0	0	0	0	0	0	0
(b)	Financial Institutions/Banks	1	100000	100000	3.33	3.33	0	0
(c)	Central Government/State Government(s)	0	0	0	0	0	0	0
(d)	Venture Capital Funds	0	0	0	0	0	0	0
(e)	Insurance Companies	0	0	0	0	0	0	0
(f)	Foreign Institutional Investors	0	0	0	0	0	0	0
(g)	Foreign Venture Capital Investors	0	0	0	0	0	0	0
(h)	Qualified Foreign Investor	0	0	0	0	0	0	0
(i)	Any Others(Specify)	0	0	0	0	0	0	0
(i-i)	Foreign Companies	0	0	0	0	0	0	0
(i-ii)		0	0	0	0	0	0	0
	Sub Total (B){1}	1	100000	100000	3.33	3.33	0	0
B2	Non-Institutions							
(a)	Bodies Corporate	7	340000	100	11.33	11.33	0	0
(b)	Individuals							
(i)	Individual shareholders holding nominal share capital upto Rs.1 lakh	3932	728800	4500	24.29	24.29	0	0
(ii)	Individual shareholders holding nominal share capital in excess of Rs.1 lakh	7	132400	0	4.41	4.41	0	0
(c)	Qualified Foreign Investor	0	0	0	0	0	0	0
(d)	Any Others(Specify)	0	0	0	0	0	0	0
(d-i)	Non Resident Individuals	0	0	0	0	0	0	0
(d-ii)	Overseas Corporate Bodies	0	0	0	0	0	0	0
(d-iii)	Trusts	0	0	0	0	0	0	0
(d-iv)	Employees	0	0	0	0	0	0	0
(d-v)	Clearing Members	0	0	0	0	0	0	0
(d-vi)	Foreign Nationals	0	0	0	0	0	0	0
	Sub Total (B){2}	3946	1201200	4600	40.04	40.04	0	0
	Total Public Shareholding (B)={B}{1}+{B}{2}	3947	1301200	104600	43.37	43.37	0	0
	Total (A)+(B)	3983	3000000	1220742	100	100	0	0
(C)	Shares held by Custodians and against Depository Receipts have been issued							
1	Shareholding of Promoter and Promoter Group	0	0	0	0	0	0	0
2	Public Shareholding	0	0	0	0	0	0	0
	Grand Total (A)+(B)+(C)	3983	3000000	1220742	100	100	0	0

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res SOURCE magnesium & Chemicals Ltd



 Managing Director

(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

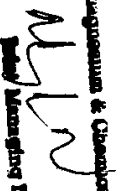
Sr No	Name of the Shareholders	Details of Shares held			Encumbered shares(*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital)
		Number of Shares	As a % of grand Total (A)+(B)+(C)	Number	As a Percentage (V)/III*100	As a % of grand total (A)+(B)+(C) of sub-class (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of Convertible securities held	As a % total number of securities of the same class		
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)	(x)	(xi)	(xii)	
1	RAVI PRASAD NUTHAKKI	383148	12.77	0	0	0	0	0	0	0	12.77	
2	N RAJENDER PRASAD	248398	8.28	0	0	0	0	0	0	0	8.28	
3	ANANTHA LAKSHMI N	233998	7.8	0	0	0	0	0	0	0	7.8	
4	RAM PRASAD NUTHAKKI	180298	6.01	0	0	0	0	0	0	0	6.01	
5	N RANGA PRASAD	138298	4.61	0	0	0	0	0	0	0	4.61	
6	N RANGA PRASAD	92900	3.1	0	0	0	0	0	0	0	3.1	
7	GPL FINANCE & INVESTMENTS LTD	75000	2.5	0	0	0	0	0	0	0	2.5	
8	NAGA RATNA N	64100	2.14	0	0	0	0	0	0	0	2.14	
9	R V MULLAPUDI	62500	2.08	0	0	0	0	0	0	0	2.08	
10	RAGHU V BATTA	49760	1.66	0	0	0	0	0	0	0	1.66	
11	N RAMA PARVATI	32100	1.07	0	0	0	0	0	0	0	1.07	
12	P A RAMAYYA	20000	0.67	0	0	0	0	0	0	0	0.67	
13	P NAREDRANATH CHOWDARY	20000	0.67	0	0	0	0	0	0	0	0.67	
14	RANGA PRASAD	16300	0.54	0	0	0	0	0	0	0	0.54	
15	P SUJATHA	10000	0.33	0	0	0	0	0	0	0	0.33	
16	P S R V K RANGA RAO	10000	0.33	0	0	0	0	0	0	0	0.33	
17	P V KRISHNA RAO	10000	0.33	0	0	0	0	0	0	0	0.33	
18	RANGA PRASAD	10000	0.33	0	0	0	0	0	0	0	0.33	
19	URMI PRASAD N	6200	0.21	0	0	0	0	0	0	0	0.21	
20	N RAVI PRASAD	5000	0.17	0	0	0	0	0	0	0	0.17	
21	P RAVI	5000	0.17	0	0	0	0	0	0	0	0.17	
22	P V RAYUDU	5000	0.17	0	0	0	0	0	0	0	0.17	
23	A SUBHADRA	3000	0.1	0	0	0	0	0	0	0	0.1	
24	S SATYANARAYANA MURTHY	2500	0.08	0	0	0	0	0	0	0	0.08	
25	N B PRASAD	2500	0.08	0	0	0	0	0	0	0	0.08	
26	N RANGA PRASAD	1800	0.06	0	0	0	0	0	0	0	0.06	
27	RATNAM BODAPATI	1800	0.06	0	0	0	0	0	0	0	0.06	
28	VENKATA SESHAGIRIRAO DEVULAPALLI	1800	0.06	0	0	0	0	0	0	0	0.06	
29	RAMBABU MULLAPUDI	1800	0.06	0	0	0	0	0	0	0	0.06	
30	SRI HARANADH KATRAGADDA	1800	0.06	0	0	0	0	0	0	0	0.06	
31	SATTANARAYANA NANDIGAM	1800	0.06	0	0	0	0	0	0	0	0.06	
32	SRINIVASA RAO VUPPULURI	1700	0.06	0	0	0	0	0	0	0	0.06	
33	RAMBABU MULLAPUDI	200	0.01	0	0	0	0	0	0	0	0.01	
34	N RAJENDER PRASAD	100	0	0	0	0	0	0	0	0	0	
Total:		1698800	56.63	0	0	0	0	0	0	0	56.63	

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SEBI Regulations, 2011.

Joint Managing Director

(I) (C) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr No	Name of the Shareholders	Number of Shares held	Shares as a percentage of total number of shares(i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of Convertible securities held	As a % total number of securities of the same class	
1	LANDHRA PRADESH INDUSTRIAL DEV CORP	337500	11.25	0	0	0	0	11.25
2	ICICI BANK LIMITED	100000	3.33	0	0	0	0	3.33
3	G LAXMI	38000	1.27	0	0	0	0	1.27
	Total:	475500	15.85	0	0	0	0	15.85

for Soumitra Singhgugunam & Chandrasu Lata

 Managing Director

(f) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr No	Name(s) of the Shareholder(s) and Persons Acting in Concert (PAC) with them	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (j)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of Convertible securities held	As a % total number of securities of the same class	
1	ANDHRA PRADESH INDUSTRIAL DEV CORP	337500	11.25	0	0	0	0	11.25
Total:		337500	11.25	0	0	0	0	11.25

for Soumitra Mungundamma & Chamarale Ltd.


 Joint Managing Director

(I)(d) Statement showing details of locked-in shares

Sr No	Name of the Shareholders	Number of Shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Promoter / Promoter Group / Public
1	RAVI PRASAD NUTHAKKI	383148	12.77	PROMOTER/PROMOTER GROUP
2	N RAJENDER PRASAD	248398	8.28	PROMOTER/PROMOTER GROUP
3	ANANTHA LAKSHMI N	145700	4.86	PROMOTER/PROMOTER GROUP
4	N RANGA PRASAD	138298	4.61	PROMOTER/PROMOTER GROUP
5	N RANGA PRASAD	92900	3.1	PROMOTER/PROMOTER GROUP
6	RAM PRASAD NUTHAKKI	92000	3.07	PROMOTER/PROMOTER GROUP
7	RAM PRASAD NUTHAKKI	88298	2.94	PROMOTER/PROMOTER GROUP
8	ANANTHA LAKSHMI NUTHAKKI	88298	2.94	PROMOTER/PROMOTER GROUP
9	GPL FINANCE & INVESTMENTS LTD	75000	2.5	PROMOTER/PROMOTER GROUP
10	NAGA RATNA N	64100	2.14	PROMOTER/PROMOTER GROUP
11	R V MULLAPUDI	62500	2.08	PROMOTER/PROMOTER GROUP
12	RAGHU V BATT	49760	1.66	PROMOTER/PROMOTER GROUP
13	N RAMA PARVATI	32100	1.07	PROMOTER/PROMOTER GROUP
14	P A RAMAYYA	20000	0.67	PROMOTER/PROMOTER GROUP
15	P NARENDRANATH CHOWDARY	20000	0.67	PROMOTER/PROMOTER GROUP
16	RANGA PRASAD	16300	0.54	PROMOTER/PROMOTER GROUP
17	P SUJATHA	10000	0.33	PROMOTER/PROMOTER GROUP
18	P S R V K RANGA RAO	10000	0.33	PROMOTER/PROMOTER GROUP
19	P V KRISHNA RAO	10000	0.33	PROMOTER/PROMOTER GROUP
20	RANGA PRASAD	10000	0.33	PROMOTER/PROMOTER GROUP
21	URMI PRASAD N	6200	0.21	PROMOTER/PROMOTER GROUP
22	N RAVI PRASAD	5000	0.17	PROMOTER/PROMOTER GROUP
23	P RAVI	5000	0.17	PROMOTER/PROMOTER GROUP
24	P V RAYUDU	5000	0.17	PROMOTER/PROMOTER GROUP
25	A SUBHADRA	3000	0.1	PROMOTER/PROMOTER GROUP
26	S SATYANARAYANA MURTHY	2500	0.08	PROMOTER/PROMOTER GROUP
27	N RANGA PRASAD	1800	0.06	PROMOTER/PROMOTER GROUP
28	RATNAM BODAPATI	1800	0.06	PROMOTER/PROMOTER GROUP
29	VENKATA SESHAGIRIRAO DEVULAPALLI	1800	0.06	PROMOTER/PROMOTER GROUP
30	RAMBABU MULLAPUDI	1800	0.06	PROMOTER/PROMOTER GROUP
31	SRI HARANADH KATRAGADDA	1800	0.06	PROMOTER/PROMOTER GROUP
32	SATYANARAYANA NANDIGAM	1800	0.06	PROMOTER/PROMOTER GROUP
33	SRINIVASA RAO VUPPULURI	1700	0.06	PROMOTER/PROMOTER GROUP
34	RAMBABU MULLAPUDI	200	0.01	PROMOTER/PROMOTER GROUP
35	N RAJENDER PRASAD	100	0	PROMOTER/PROMOTER GROUP
	Total:	1696300	56.55	

for SOMANSA magnesium & Chemicals Ltd



 A. L. N.
 Joint Managing Director

(III) (a) Statement showing the voting pattern of shareholders
 If more than one class of shares/securities is issued by the issuer.
 Give description of voting rights for each class of security
 Class X: Equity
 Class Y: Not Applicable
 Class Z: Not Applicable

Category code	Category of Shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V) (VI)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VII)	As a percentage of (A+B+C) (VIII)
(A)	Shareholding of Promoter and Promoter Group						
1	Indian						
(a)	Individuals/Hindu Undivided Family	1623800	0	0	1623800	54.13	54.13
(b)	Central Government/State Government(s)	0	0	0	0	0	0
(c)	Bodies Corporate	75000	0	0	75000	2.5	2.5
(d)	Financial Institutions/Banks	0	0	0	0	0	0
(e)	Any Others(Specify)	0	0	0	0	0	0
(e-i)	Mutual Funds	0	0	0	0	0	0
(e-ii)	Trusts	0	0	0	0	0	0
	Sub Total (A)(1)	1698800	0	0	1698800	56.63	56.63
2	Foreign						
(a)	Individuals (Non Resident Individuals/Foreign Individuals)	0	0	0	0	0	0
(b)	Bodies Corporate	0	0	0	0	0	0
(c)	Institutions	0	0	0	0	0	0
(d)	Qualified Foreign Investor	0	0	0	0	0	0
(e)	Any Others(Specify)	0	0	0	0	0	0
(e-i)	Overseas Corporate Bodies	0	0	0	0	0	0
(e-ii)		0	0	0	0	0	0
	Sub Total (A)(2)	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	1698800	0	0	1698800	56.63	56.63
(B)	Public Shareholding						
1	Institutions						
(a)	Mutual Funds/UTI	0	0	0	0	0	0
(b)	Financial Institutions/Banks	100000	0	0	100000	3.33	3.33
(c)	Central Government/State Government(s)	0	0	0	0	0	0
(d)	Venture Capital Funds	0	0	0	0	0	0
(e)	Insurance Companies	0	0	0	0	0	0
(f)	Foreign Institutional Investors	0	0	0	0	0	0
(g)	Foreign Venture Capital Investors	0	0	0	0	0	0
(h)	Qualified Foreign Investor	0	0	0	0	0	0
(i)	Any Others(Specify)	0	0	0	0	0	0
(i-i)	Foreign Companies	0	0	0	0	0	0
(i-ii)		0	0	0	0	0	0
	Sub Total (B)(1)	100000	0	0	100000	3.33	3.33
B2	Non-Institutions						
(a)	Bodies Corporate	340000	0	0	340000	11.33	11.33
(b)	Individuals						
(i)	Individual shareholders holding nominal share capital upto Rs.1 lakh	728800	0	0	728800	24.29	24.29
(ii)	Individual shareholders holding nominal share capital in excess of Rs.1 lakh	132400	0	0	132400	4.41	4.41
(c)	Qualified Foreign Investor	0	0	0	0	0	0
(d)	Any Others(Specify)						
(d-i)	Non Resident Individuals	0	0	0	0	0	0
(d-ii)	Overseas Corporate Bodies	0	0	0	0	0	0
(d-iii)	Trusts	0	0	0	0	0	0
(d-iv)	Employees	0	0	0	0	0	0
(d-v)	Clearing Members	0	0	0	0	0	0
(d-vi)	Foreign Nationals	0	0	0	0	0	0
	Sub Total (B)(2)	1201200	0	0	1201200	40.04	40.04
	Total Public Shareholding (B)=(B)(1)+(B)(2)	1301200	0	0	1301200	43.37	43.37
	Total (A)+(B)	3000000	0	0	3000000	100	100
	Shares held by Custodians and against Depository Receipts have been issued						
(C)	1 Shareholding of Promoter and Promoter Group	0	0	0	0	0	0
	2 Public Shareholding	0	0	0	0	0	0
	Grand Total (A)+(B)+(C)	3000000	0	0	3000000	100	100

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for SUMMER MANAGEMENT & CHEMISTS LTD

Signature
 Managing Director