

**Format of holding of specified securities**

1 Name of the Listed Entity : SOUTHERN MEGNESIUM &amp; CHEMICALS LTD

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3 Share Holding Pattern Filed under : Reg.31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)

a. If under 31(1)(b) then indicate the report for Quarter ending : 30/12/2017

b. If under 31(1)(c) then indicate date of allotment/extinguishment

**4 Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information :-**

	<b>Particulars</b>	<b>*Yes</b>	<b>No*</b>
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

Table I - Summary Statement holding of specified securities

Category (i)	Category of shareholder (ii)	No. of share holders (iii)	No. of fully paid up equity shares held (iv)	No. of Partly paid-up equity shares held (v)	Nos. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii = iv+v+vi)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)(viii) As a % of (A+B+C2)	Number of Voting Rights held in each class of Securities (ix)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (xi)=(vii)+(x) as a % of (A+B+C2)	Number of Locked in shares (Xii)		Number of Shares pledged or otherwise encumbered (Xiii)		Number of equity shares held in dematerialized form (XIV)
								No. of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total shares held (b)	
								Class eg:X*	Class eg:Y	Total								
(A)	Promoter & Promoter Group	24	1586600	0	0	1586600	52.89	1586600	0	1586600	52.89	0	52.89	0	0	0	0	1176542
(B)	Public	4012	1413400	0	0	1413400	47.11	1413400	0	1413400	47.11	0	47.11	0	0	N.A	N.A	323300
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	N.A	0	0	0	0	0	0	0	0	N.A	N.A	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0
	<b>Total</b>	<b>4036</b>	<b>3000000</b>	<b>0</b>	<b>0</b>	<b>3000000</b>	<b>100</b>	<b>3000000</b>	<b>0</b>	<b>3000000</b>	<b>100</b>	<b>0</b>	<b>100</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>1499842</b>

\*X = Equity



(f-iv)	Foreign Institutional Investor (FII) - Others	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(f-v)	Foreign Institutional Investor (FII) - DR	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(f-vi)	Bank - Foreign Bank	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(f-vii)	Trust	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	<b>Sub-Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
	<b>Total shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>24</b>	<b>1586600</b>	<b>0</b>	<b>0</b>	<b>1586600</b>	<b>52.89</b>	<b>1586600</b>	<b>0</b>	<b>1586600</b>	<b>52.89</b>	<b>0</b>	<b>52.89</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>1176542</b>

\*X = Equity

Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the Shareholders (i)	PAN (ii)	No. of share holders (iii)	No. of fully paid up equity shares held (iv)	Partly paid-up equity shares held (v)	Nos. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii = iv+v+vi)	Share holding % calculated as per SCRR, 1957 As a % of (A+B+C2) (viii)	Number of Voting Rights held in each class of Securities (ix)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (xi)=(vii)+(x) as a % of A+B+C2	Number of Locked in shares (Xii)		Number of Shares pledged or otherwise encumbered (Xiii)		Number of equity shares held in dematerialized form (XIV)		
								No. of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total shares held (b)			
								Class X*	Class Y	Total										
<b>1 Institutions</b>																				
(a) Mutual Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0	
(b) Venture Capital Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0	
(c) Alternate Investment Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0	
(d) Foreign Venture Capital Investors		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0	
(e) Foreign Portfolio Investor		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0	
(f) Financial Institutions/Banks		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0	
(g) Insurance Companies		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0	
(h) Provident Funds/ Pension Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0	
(i-i) Bank - Foreign Bank		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0	
(i-ii) Foreign Institutional Investors		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0	
<b>Sub-Total(B)(1)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>N.A</b>	<b>N.A</b>	<b>0</b>
<b>2 Government(s)/President of India</b>																				
Central Government/State Government(s)/ President of India		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0
<b>Sub-Total(B)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>N.A</b>	<b>N.A</b>	<b>0</b>
<b>3 Non-Institutions</b>																				
(a-i) i. Individual shareholders holding nominal share capital up to Rs.2 lakhs		3964	948500	0	0	948500	31.62	948500	0	948500	31.62	0	31.62	0	0	0	N.A	N.A	218100	
(a-ii) ii. Individual shareholders holding nominal share capital excess Rs.2 lakhs		1	20700	0	0	20700	0.69	20700	0	20700	0.69	0	0.69	0	0	0	N.A	N.A	0	
(b) NBFCs Registered with RBI		1	900	0	0	900	0.03	900	0	900	0.03	0	0.03	0	0	0	N.A	N.A	900	
(c) Employess Trusts		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0	
(d) Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0	
(e-i) Non-Resident Indian (NRI) - Non Repatriable		2	2700	0	0	2700	0.09	2700	0	2700	0.09	0	0.09	0	0	0	N.A	N.A	2700	
(e-ii) Non-Resident Indian (NRI) - Repatriable		1	200	0	0	200	0.01	200	0	200	0.01	0	0.01	0	0	0	N.A	N.A	200	
(e-iii) Corporate Bodies		20	408300	0	0	408300	13.61	408300	0	408300	13.61	0	13.61	0	0	0	N.A	N.A	69300	
ANDHRA PRADESH INDUSTRIAL DEV CORP		1	337500	0	0	337500	11.25	337500	0	337500	11.25	0	11.25	0	0	0	N.A	N.A	0	
STOCKTALKS PRIVATE LIMITED	AAICS3909D	1	50000	0	0	50000	1.67	50000	0	50000	1.67	0	1.67	0	0	0	N.A	N.A	50000	
(e-iv) Corporate Bodies - Foreign Bodies		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0	
(e-ix) Clearing Member		23	32100	0	0	32100	1.07	32100	0	32100	1.07	0	1.07	0	0	0	N.A	N.A	32100	
(e-v) Corporate Bodies - OCB Non Repatriable		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0	
(e-vi) Corporate Bodies - OCB Repatriable		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0	

(e-vii)	Foreign National - FN	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0	
(e-viii)	Trust	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0
(e-x)	Qualified Foreign Investor - Individual	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0
(e-xi)	Qualified Foreign Investor - Corporate	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0
(e-xii)	Unclaimed Susp A/c	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0
	<b>Sub-Total(B)(3)</b>	<b>4012</b>	<b>1413400</b>	<b>0</b>	<b>0</b>	<b>1413400</b>	<b>47.11</b>	<b>1413400</b>	<b>0</b>	<b>1413400</b>	<b>47.11</b>	<b>0</b>	<b>47.11</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>N.A</b>	<b>N.A</b>	<b>323300</b>	
	<b>Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)</b>	<b>4012</b>	<b>1413400</b>	<b>0</b>	<b>0</b>	<b>1413400</b>	<b>47.11</b>	<b>1413400</b>	<b>0</b>	<b>1413400</b>	<b>47.11</b>	<b>0</b>	<b>47.11</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>N.A</b>	<b>N.A</b>	<b>323300</b>	

\*X = Equity

Table IV - Statement showing shareholding pattern of the Non Promoter-Non Public Shareholder

Category & Name of the Shareholders (i)	PAN (ii)	No. of share holders (iii)	No. of fully paid up equity shares held (iv)	Partly paid-up equity shares held (v)	Nos. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii = iv+v+vi)	Share holding % calculated as per SCRR, 1957 As a % of (A+B+C2) (viii)	Number of Voting Rights held in each class of Securities (ix)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (xi)=(vii)+(x) as a % of A+B+C2	Number of Locked in shares (Xii)		Number of Shares pledged or otherwise encumbered (Xiii)		Number of equity shares held in dematerialized form (XIV)	
								No. of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total shares held (b)		
								Class X*	Class Y	Total									
<b>1 Custodian/DR Holder</b>																			
(a) Custodian/DR Holder		0	0	0	0	0	N.A	0	0	0	0	0	0	0	0	0	N.A	N.A	0
<b>Sub-Total(C)(1)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>N.A</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>N.A</b>	<b>N.A</b>	<b>0</b>
<b>Employee Benefit Trust (under SEBI (Share based Employee Benefit Regulations, 2014)</b>																			
(a) Employees Benefit Trust (Under SEBI (Share based Employee Benefit) Regulations, 2014		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0
<b>Sub-Total(C)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>N.A</b>	<b>N.A</b>	<b>0</b>
<b>Total Non-Promoter-Non Public Shareholding (C)=(C)(1)+(C)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>N.A</b>	<b>N.A</b>	<b>0</b>

\*X = Equity