

Format of holding of specified securities

1 Name of the Listed Entity : SOUTHERN MEGNESIUM & CHEMICALS LTD

2

3 Share Holding Pattern Filed under : Reg.31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)

a. If under 31(1)(b) then indicate the report for Quarter ending : 30/06/2018

b. If under 31(1)(c) then indicate date of allotment/extinguishment

4 Isin INE308N01012

5 Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information :-

	Particulars	*Yes	No*	Prompter and Promoter Group	Public Share Holders	Non Promoter-Non Public
1	Whether the Listed Entity has issued any partly paid up shares?		No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities?		No	No	No	No
3	Whether the Listed Entity has issued any Warrants?		No	No	No	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?		No	No	No	No
5	Whether the Listed Entity has any shares in locked-in?		No	No	No	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?		No	No	N.A	N.A
7	Whether company has equity shares with differential voting rights?		No	No	No	No

Table I - Summary Statement holding of specified securities

Category (i)	Category of shareholder (ii)	No. of share holders (iii)	No. of fully paid up equity shares held (iv)	No. of Partly paid-up equity shares held (v)	Nos. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii = iv+v+vi)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)(Viii) As a % of (A+B+C2)	Number of Voting Rights held in each class of Securities (ix)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (xi)=(vii)+(x) as a % of (A+B+C2)	Number of Locked in shares (Xii)		Number of Shares pledged or otherwise encumbered (Xiii)		Number of equity shares held in dematerialized form (XIV)
								No. of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total shares held (b)	
								Class eg: X*	Class eg: Y	Total								
(A)	Promoter & Promoter Group	22	1586700	0	0	1586700	52.89	1586700	0	1586700	52.89	0	52.89	0	0	0	0	1176542
(B)	Public	3995	1413300	0	0	1413300	47.11	1413300	0	1413300	47.11	0	47.11	0	0	N.A	N.A	339900
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	N.A	0	0	0	0	0	0	0	0	N.A	N.A	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0
	Total	4017	3000000	0	0	3000000	100	3000000	0	3000000	100	0	100	0	0	0	0	1516442

*X = Equity

Total shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)

22	1586700	0	0	1586700	52.89	1586700	0	1586700	52.89	0	52.89	0	0	0	0	1176542
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*X = Equity

xii)	IEPF	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub-Total(B)(3)	3995	1413300	0	0	1413300	47.11	1413300	0	1413300	47.11	0	47.11	0	0	N.A	N.A	339900
	Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)	3995	1413300	0	0	1413300	47.11	1413300	0	1413300	47.11	0	47.11	0	0	N.A	N.A	339900

*X = Equity

Table IV - Statement showing shareholding pattern of the Non Promoter-Non Public Shareholder

Category & Name of the Shareholders (i)	PAN (ii)	No. of share holders (iii)	No. of fully paid up equity shares held (iv)	Partly paid-up equity shares held (v)	Nos. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii = iv+v+vi)	Share holding % calculated as per SCRR, 1957 As a % of (A+B+C2) (viii)	Number of Voting Rights held in each class of Securities (ix)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (xi)=(vii)+(x) as a % of A+B+C2	Number of Locked in shares (Xii)		Number of Shares pledged or otherwise encumbered (Xiii)		Number of equity shares held in dematerialized form (XIV)	
								No. of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total shares held (b)		
								Class X*	Class Y	Total									
1 Custodian/DR Holder																			
		0	0	0	0	0	N.A	0	0	0	0	0	0	0	0	N.A	N.A		0
Sub-Total(C)(1)		0	0	0	0	0	N.A	0	0	0	0	0	0	0	0	N.A	N.A		0
2 Employee Benefit Trust (under SEBI (Share based Employee Benefit Regulations, 2014)																			
(a) Employees Benefit Trust (Under SEBI (Share based Employee Benefit) Regulations, 2014		0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A		0
Sub-Total(C)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A		0
Total Non-Promoter-Non Public Shareholding (C)=(C)(1)+(C)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A		0

*X = Equity