

Format of holding of specified securities

1 Name of the Listed Entity : SOUTHERN MEGNESIUM & CHEMICALS LTD

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3 Share Holding Pattern Filed under : Reg.31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)

a. If under 31(1)(b) then indicate the report for Quarter ending : 31/12/2015

b. If under 31(1)(c) then indicate date of allotment/extinguishment

4 Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information :-

| | Particulars | *Yes | No* |
|---|--|-------------|------------|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants? | | No |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? | | No |
| 4 | Whether the Listed Entity has any shares in locked-in? | | No |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered? | | No |

Table I - Summary Statement holding of specified securities

| Category (i) | Category of shareholder (ii) | No. of shareholders (iii) | No. of fully paid up equity shares held (iv) | No. of Partly paid-up equity shares held (v) | Nos. of shares underlying Depository Receipts (vi) | Total nos. shares held (vii = iv+v+vi) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)(Viii) As a % of (A+B+C2) | Number of Voting Rights held in each class of Securities (ix) | | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (xi)=(vii)+(x) as a % of (A+B+C2) | Number of Locked in shares (Xii) | | Number of Shares pledged or otherwise encumbered (Xiii) | | Number of equity shares held in dematerialized form (XIV) |
|--------------|--------------------------------|---------------------------|--|--|--|--|--|---|------------|----------------|-------------------------|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| | | | | | | | | No. of Voting Rights | | | Total as a % of (A+B+C) | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total shares held (b) | |
| | | | | | | | | Class eg:X* | Class eg:Y | Total | | | | | | | | |
| (A) | Promoter & Promoter Group | 35 | 1698800 | 0 | 0 | 1698800 | 56.63 | 1698800 | 0 | 1698800 | 56.63 | 0 | 0 | 0 | 0 | 0 | 0 | 1118642 |
| (B) | Public | 3942 | 1301200 | 0 | 0 | 1301200 | 43.37 | 1301200 | 0 | 1301200 | 43.37 | 0 | 0 | 0 | 0 | N.A | N.A | 133200 |
| (C) | Non Promoter-Non Public | | | | | | | | | | | | | | | | | |
| (C1) | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | N.A | N.A | 0 |
| (C2) | Shares held by Employee Trusts | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | N.A | N.A | 0 |
| | Total | 3977 | 3000000 | 0 | 0 | 3000000 | 100 | 3000000 | 0 | 3000000 | 100 | 0 | 0 | 0 | 0 | 0 | 0 | 1251842 |

*X = Equity

| | | | | | | | | | | | | | | | | | | |
|---------|--|-----------|----------------|----------|----------|----------------|--------------|----------------|----------|----------------|--------------|----------|----------|----------|----------|----------|----------|----------------|
| (a) | Individuals(Non-Resident Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (b) | Government | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (c) | Institutions | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) | Foreign Portfolio Investor | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (f-i) | Corporate Bodies - Foreign Body | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (f-ii) | Corporate Bodies - OCB Non Repatriable | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (f-ii) | Corporate Bodies - OCB Repatriable | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (f-iii) | Foreign Institutional Investor (FII) - Others | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (f-iv) | Foreign Institutional Investor (FII) - DR | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (f-vi) | Bank - Foreign Bank | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub-Total(A)(2) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Total shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 35 | 1698800 | 0 | 0 | 1698800 | 56.63 | 1698800 | 0 | 1698800 | 56.63 | 0 | 0 | 0 | 0 | 0 | 0 | 1118642 |

*X = Equity

Table III - Statement showing shareholding pattern of the Public shareholder

| | Category & Name of the Shareholders (i) | PAN (ii) | No. of share holders (iii) | No. of fully paid up equity shares held (iv) | Partly paid-up equity shares held (v) | Nos. of shares underlying Depository Receipts (vi) | Total nos. shares held (vii = iv+v+vi) | Share holding % calculated as per SCRR,1957 As a % of (A+B+C2) (viii) | Number of Voting Rights held in each class of Securities (ix) | | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (xi)=(vii)+(x) as a % of A+B+C2 | Number of Locked in shares (Xii) | | Number of Shares pledged or otherwise encumbered (Xiii) | | Number of equity shares held in dematerialized form (XIV) | |
|----------|---|----------|----------------------------|--|---------------------------------------|--|--|---|---|----------|----------|-------------------------------------|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|----------|
| | | | | | | | | | No. of Voting Rights | | | Total as a % of Total Voting rights | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total shares held (b) | | |
| | | | | | | | | | Class X* | Class Y | Total | | | | | | | | | |
| 1 | Institutions | | | | | | | | | | | | | | | | | | | |
| (a) | Mutual Funds | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | N.A | N.A | 0 |
| (b) | Venture Capital Funds | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | N.A | N.A | 0 |
| (c) | Alternate Investment Funds | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | N.A | N.A | 0 |
| (d) | Foreign Venture Capital Investors | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | N.A | N.A | 0 |
| (e) | Foreign Portfolio Investor | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | N.A | N.A | 0 |
| (f) | Financial Institutions/Banks | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | N.A | N.A | 0 |
| (g) | Insurance Companies | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | N.A | N.A | 0 |
| (h) | Providend Funds/ Pension Funds | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | N.A | N.A | 0 |
| (i-i) | Bank - Foreign Bank | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | N.A | N.A | 0 |
| (i-ii) | Foreign Institutional Investors | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | N.A | N.A | 0 |
| | Sub-Total(B)(1) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | N.A | N.A | 0 |
| | Central Government/State Government(s)/President of India | | | | | | | | | | | | | | | | | | | |
| (a) | Central Government/State Government(s)/ President of India | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | N.A | N.A | 0 |
| | Sub-Total(B)(2) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | N.A | N.A | 0 |
| 3 | Non-Institutions | | | | | | | | | | | | | | | | | | | |
| (a-i) | i. Individual shareholders holding nominal share capital up to Rs.2 lakhs | | 3919 | 861513 | 0 | 0 | 861513 | 28.72 | 861513 | 0 | 861513 | 28.72 | 0 | 0 | 0 | 0 | 0 | N.A | N.A | 71413 |
| (a-ii) | ii. Individual shareholders holding nominal share capital excess Rs.2 lakhs | | 1 | 38000 | 0 | 0 | 38000 | 1.27 | 38000 | 0 | 38000 | 1.27 | 0 | 0 | 0 | 0 | 0 | N.A | N.A | 0 |
| | G LAXMI | | 1 | 38000 | 0 | 0 | 38000 | 1.27 | 38000 | 0 | 38000 | 1.27 | 0 | 0 | 0 | 0 | 0 | N.A | N.A | 0 |
| (b) | NBFCs Registered with RBI | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | N.A | N.A | 0 |
| (c) | Eployess Trusts | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | N.A | N.A | 0 |
| (d) | Overseas Depositories (holding DRs) (balancing figure) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | N.A | N.A | 0 |
| (e-i) | Non-Resident Indian (NRI) - Non Repatriable | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | N.A | N.A | 0 |
| (e-ii) | Non-Resident Indian (NRI) - Repatriable | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | N.A | N.A | 0 |
| (e-iii) | Corporate Bodies | | 18 | 395987 | 0 | 0 | 395987 | 13.2 | 395987 | 0 | 395987 | 13.2 | 0 | 0 | 0 | 0 | 0 | N.A | N.A | 56087 |
| | ANDHRA PRADESH INDUSTRIAL DEV CORP | | 1 | 337500 | 0 | 0 | 337500 | 11.25 | 337500 | 0 | 337500 | 11.25 | 0 | 0 | 0 | 0 | 0 | N.A | N.A | 0 |
| (e-iv) | Corporate Bodies - Foreign Bodies | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | N.A | N.A | 0 |
| (e-v) | Corporate Bodies - OCB Non Repatriable | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | N.A | N.A | 0 |
| (e-vi) | Corporate Bodies - OCB Repatriable | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | N.A | N.A | 0 |
| (e-vii) | Foreign National - FN | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | N.A | N.A | 0 |
| (e-viii) | Trust | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | N.A | N.A | 0 |
| (e-x) | Clearing Member | | 4 | 5700 | 0 | 0 | 5700 | 0.19 | 5700 | 0 | 5700 | 0.19 | 0 | 0 | 0 | 0 | 0 | N.A | N.A | 5700 |

| | | | | | | | | | | | | | | | | | | | |
|----------|---|-------------|----------------|----------|----------|----------------|--------------|----------------|----------|----------------|--------------|----------|----------|----------|----------|----------|------------|------------|---------------|
| (e-xi) | Qualified Foreign Investor - Individual | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | N.A | N.A | 0 |
| (e-xii) | Qualified Foreign Investor - Corporate | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | N.A | N.A | 0 |
| (e-xiii) | Unclaimed Susp A/c | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | N.A | N.A | 0 |
| | Sub-Total(B)(3) | 3942 | 1301200 | 0 | 0 | 1301200 | 43.37 | 1301200 | 0 | 1301200 | 43.37 | 0 | 0 | 0 | 0 | 0 | N.A | N.A | 133200 |
| | Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) | 3942 | 1301200 | 0 | 0 | 1301200 | 43.37 | 1301200 | 0 | 1301200 | 43.37 | 0 | 0 | 0 | 0 | 0 | N.A | N.A | 133200 |

*X = Equity

Table IV - Statement showing shareholding pattern of the Non Promoter-Non Public Shareholder

| Category & Name of the Shareholders (i) | PAN (ii) | No. of share holders (iii) | No. of fully paid up equity shares held (iv) | Partly paid-up equity shares held (v) | Nos. of shares underlying Depository Receipts (vi) | Total nos. shares held (vii = iv+v+vi) | Share holding % calculated as per SCRR, 1957 As a % of (A+B+C2) (viii) | Number of Voting Rights held in each class of Securities (ix) | | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (xi)=(vii)+(x) as a % of A+B+C2 | Number of Locked in shares (Xii) | | Number of Shares pledged or otherwise encumbered (Xiii) | | Number of equity shares held in dematerialized form (XIV) | |
|---|----------|----------------------------|--|---------------------------------------|--|--|--|---|----------|----------|-------------------------------------|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|----------|
| | | | | | | | | No. of Voting Rights | | | Total as a % of Total Voting rights | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total shares held (b) | | |
| | | | | | | | | Class X* | Class Y | Total | | | | | | | | | |
| 1 Custodian/DR Holder | | | | | | | | | | | | | | | | | | | |
| (a) Custodian/DR Holder | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | N.A | N.A | | 0 |
| Sub-Total(C)(1) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | N.A | N.A | | 0 |
| 2 Employee Benefit Trust (under SEBI (Share based Employee Benefit Regulations, 2014)) | | | | | | | | | | | | | | | | | | | |
| (a) Employees Benefit Trust (Under SEBI (Share based Employee Benefit) Regulations, 2014 | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | N.A | N.A | | 0 |
| Sub-Total(C)(2) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | N.A | N.A | | 0 |
| Total Non-Promoter-Non Public Shareholding (C)=(C)(1)+(C)(2) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | N.A | N.A | | 0 |

*X = Equity