

**Format of holding of specified securities**

1 Name of the Listed Entity : SOUTHERN MEGNESIUM & CHEMICALS LTD

2

3 Share Holding Pattern Filed under : Reg.31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)

a. If under 31(1)(b) then indicate the report for Quarter ending : 31/03/2017

b. If under 31(1)(c) then indicate date of allotment/extinguishment

**4 Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information :-**

	<b>Particulars</b>	<b>*Yes</b>	<b>No*</b>
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

Table I - Summary Statement holding of specified securities

Category (i)	Category of shareholder (ii)	No. of shareholders (iii)	No. of fully paid up equity shares held (iv)	No. of Partly paid-up equity shares held (v)	Nos. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii = iv+v+vi)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)(Viii) As a % of (A+B+C2)	Number of Voting Rights held in each class of Securities (ix)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (xi)=(vii)+(x) as a % of (A+B+C2)	Number of Locked in shares (Xii)		Number of Shares pledged or otherwise encumbered (Xiii)		Number of equity shares held in dematerialized form (XIV)
								No. of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total shares held (b)	
								Class eg: X*	Class eg: Y	Total								
(A)	Promoter & Promoter Group	26	1620900	0	0	1620900	54.03	1620900	0	1620900	54.03	0	54.03	0	0	0	0	1207842
(B)	Public	3983	1379100	0	0	1379100	45.97	1379100	0	1379100	45.97	0	45.97	0	0	N.A	N.A	263500
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	N.A	0	0	0	0	0	0	0	0	N.A	N.A	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0
<b>Total</b>		<b>4009</b>	<b>3000000</b>	<b>0</b>	<b>0</b>	<b>3000000</b>	<b>100</b>	<b>3000000</b>	<b>0</b>	<b>3000000</b>	<b>100</b>	<b>0</b>	<b>100</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>1471342</b>

\*X = Equity



(a)	Individuals(Non-Resident Individuals/ Foreign Individuals)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(b)	Government	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Institutions	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Foreign Portfolio Investor	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(f-i)	Corporate Bodies - Foreign Body	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(f-ii)	Corporate Bodies - OCB Non Repatriable	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(f-iii)	Corporate Bodies - OCB Repatriable	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(f-iv)	Foreign Institutional Investor (FII) - Others	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(f-v)	Foreign Institutional Investor (FII) - DR	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(f-vi)	Bank - Foreign Bank	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(f-vii)	Trust	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	<b>Sub-Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
	<b>Total shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>26</b>	<b>1620900</b>	<b>0</b>	<b>0</b>	<b>1620900</b>	<b>54.03</b>	<b>1620900</b>	<b>0</b>	<b>1620900</b>	<b>54.03</b>	<b>0</b>	<b>54.03</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>1207842</b>

\*X = Equity

Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the Shareholders (i)	PAN (ii)	No. of share holders (iii)	No. of fully paid up equity shares held (iv)	Partly paid-up equity shares held (v)	Nos. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii = iv+v+vi)	Share holding % calculated as per SCRR, 19 57 As a % of (A+B+C2) (viii)	Number of Voting Rights held in each class of Securities (ix)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (xi)=(vii)+(x) as a % of A+B+C2	Number of Locked in shares (Xii)		Number of Shares pledged or otherwise encumbered (Xiii)		Number of equity shares held in dematerialized form (XIV)		
								No. of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total shares held (b)			
								Class X*	Class Y	Total										
<b>1 Institutions</b>																				
(a) Mutual Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0	
(b) Venture Capital Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0	
(c) Alternate Investment Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0	
(d) Foreign Venture Capital Investors		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0	
(e) Foreign Portfolio Investor		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0	
(f) Financial Institutions/Banks		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0	
(g) Insurance Companies		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0	
(h) Provident Funds/ Pension Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0	
(i-i) Bank - Foreign Bank		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0	
(i-ii) Foreign Institutional Investors		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0	
<b>Sub-Total(B)(1)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	
<b>Central Government/State Government(s)/President of India</b>																				
(a) Central Government/State Government(s)/ President of India		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0	
<b>Sub-Total(B)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	
<b>3 Non-Institutions</b>																				
(a-i) i. Individual shareholders holding nominal share capital up to Rs.2 lakhs		3940	870600	0	0	870600	29.02	870600	0	870600	29.02	0	29.02	0	0	0	N.A	N.A	115600	
(a-ii) ii. Individual shareholders holding nominal share capital excess Rs.2 lakhs		2	53300	0	0	53300	1.78	53300	0	53300	1.78	0	1.78	0	0	0	N.A	N.A	32600	
<b>SATYA PRAKASH MITTAL</b>	<b>ABIPM5222H</b>	<b>1</b>	<b>32600</b>	<b>0</b>	<b>0</b>	<b>32600</b>	<b>1.09</b>	<b>32600</b>	<b>0</b>	<b>32600</b>	<b>1.09</b>	<b>0</b>	<b>1.09</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>N.A</b>	<b>N.A</b>	<b>32600</b>
(b) NBFCs Registered with RBI		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0	
(c) Eploeyess Trusts		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0	
(d) Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0	
(e-i) Non-Resident Indian (NRI) - Non Repatriable		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0	
(e-ii) Non-Resident Indian (NRI) - Repatriable		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0	
(e-iii) Corporate Bodies		14	420000	0	0	420000	14	420000	0	420000	14	0	14	0	0	0	N.A	N.A	80100	
<b>ANDHRA PRADESH INDUSTRIAL DEV CORP</b>		<b>1</b>	<b>337500</b>	<b>0</b>	<b>0</b>	<b>337500</b>	<b>11.25</b>	<b>337500</b>	<b>0</b>	<b>337500</b>	<b>11.25</b>	<b>0</b>	<b>11.25</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>N.A</b>	<b>N.A</b>	<b>0</b>
<b>CAMEL FOODS (P) LTD</b>	<b>AABCC2934P</b>	<b>1</b>	<b>38700</b>	<b>0</b>	<b>0</b>	<b>38700</b>	<b>1.29</b>	<b>38700</b>	<b>0</b>	<b>38700</b>	<b>1.29</b>	<b>0</b>	<b>1.29</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>N.A</b>	<b>N.A</b>	<b>38700</b>
<b>STOCKTALKS PRIVATE LIMITED</b>	<b>AAICS3909D</b>	<b>1</b>	<b>31000</b>	<b>0</b>	<b>0</b>	<b>31000</b>	<b>1.03</b>	<b>31000</b>	<b>0</b>	<b>31000</b>	<b>1.03</b>	<b>0</b>	<b>1.03</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>N.A</b>	<b>N.A</b>	<b>31000</b>

(e-iv)	Corporate Bodies - Foreign Bodies	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0
(e-ix)	Clearing Member	27	35200	0	0	35200	1.17	35200	0	35200	1.17	0	1.17	0	0	0	N.A	N.A	35200
(e-v)	Corporate Bodies - OCB Non Repatriable	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0
(e-vi)	Corporate Bodies - OCB Repatriable	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0
(e-vii)	Foreign National - FN	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0
(e-viii)	Trust	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0
(e-x)	Qualified Foreign Investor - Individual	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0
(e-xi)	Qualified Foreign Investor - Corporate	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0
(e-xii)	Unclaimed Susp A/c	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0
	<b>Sub-Total(B)(3)</b>	<b>3983</b>	<b>1379100</b>	<b>0</b>	<b>0</b>	<b>1379100</b>	<b>45.97</b>	<b>1379100</b>	<b>0</b>	<b>1379100</b>	<b>45.97</b>	<b>0</b>	<b>45.97</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>N.A</b>	<b>N.A</b>	<b>263500</b>
	<b>Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)</b>	<b>3983</b>	<b>1379100</b>	<b>0</b>	<b>0</b>	<b>1379100</b>	<b>45.97</b>	<b>1379100</b>	<b>0</b>	<b>1379100</b>	<b>45.97</b>	<b>0</b>	<b>45.97</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>N.A</b>	<b>N.A</b>	<b>263500</b>

\*X = Equity

Table IV - Statement showing shareholding pattern of the Non Promoter-Non Public Shareholder

Category & Name of the Shareholders (i)	PAN (ii)	No. of share holders (iii)	No. of fully paid up equity shares held (iv)	Partly paid-up equity shares held (v)	Nos. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii = iv+v+vi)	Share holding % calculated as per SCRR, 1957 As a % of (A+B+C2) (viii)	Number of Voting Rights held in each class of Securities (ix)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (xi)=(vii)+(x) as a % of A+B+C2	Number of Locked in shares (Xii)		Number of Shares pledged or otherwise encumbered (Xiii)		Number of equity shares held in dematerialized form (XIV)	
								No. of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total shares held (b)		
								Class X*	Class Y	Total									
<b>1 Custodian/DR Holder</b>																			
(a) Custodian/DR Holder		0	0	0	0	0	N.A	0	0	0	0	0	0	0	0	0	N.A	N.A	0
<b>Sub-Total(C)(1)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>N.A</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>N.A</b>	<b>N.A</b>	<b>0</b>
<b>2 Employee Benefit Trust (under SEBI (Share based Employee Benefit Regulations, 2014)</b>																			
(a) Employees Benefit Trust (Under SEBI (Share based Employee Benefit Regulations, 2014)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0
<b>Sub-Total(C)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>N.A</b>	<b>N.A</b>	<b>0</b>
<b>Total Non-Promoter-Non Public Shareholding (C)=(C)(1)+(C)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>N.A</b>	<b>N.A</b>	<b>0</b>

\*X = Equity